

EXHIBIT D

NFN8GROUP^{INC}

Leveraging the Evolution of Money

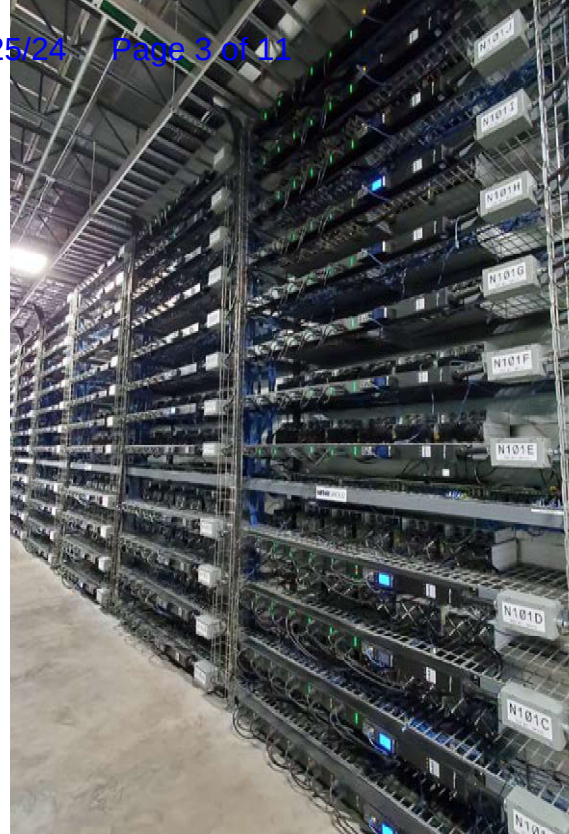
DIGITAL ASSET MINING EQUIPMENT

EQUIPMENT PURCHASE & BUYBACK PROGRAM

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ABOUT THIS BROCHURE

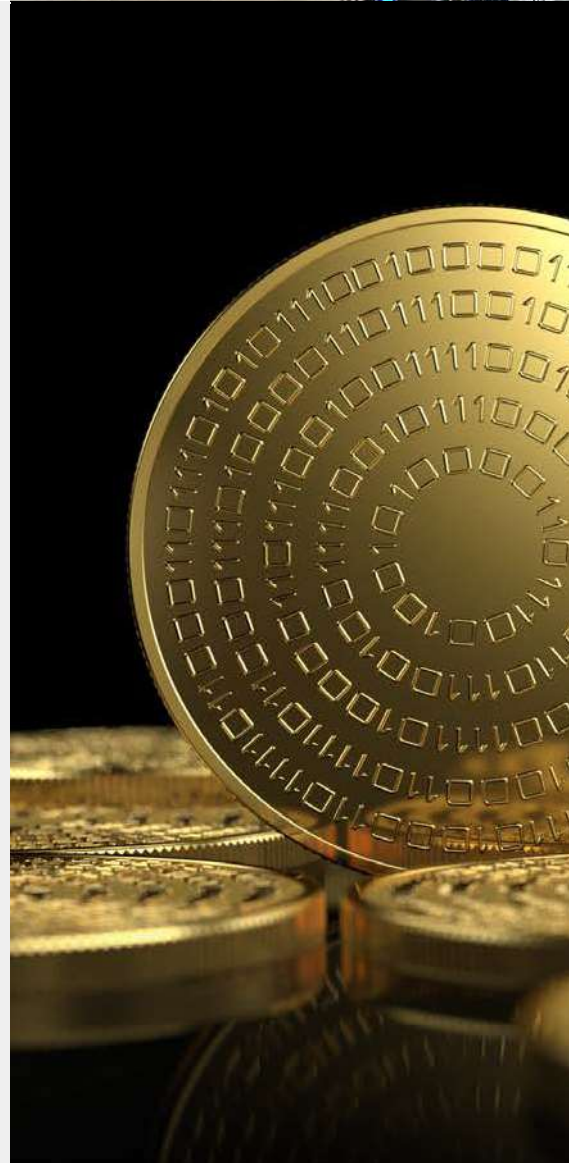
This brochure describes a simple equipment sale/leaseback. However, since our business is in the new financial technology arena known as Blockchain and in the creation of Crypto Assets, we wanted to present a very conversational style discussion to deliver valuable information. We do understand some individuals like to read about company philosophy, and some like to get right to the specifics of an opportunity. For a broad overview, keep reading. To get right to the specifics [go to page 6](#).



MONEY

Money as a medium of exchange has been around for thousands of years. It has evolved from shells, stones, and sheep to tally sticks and paper chits. We've seen paper currency backed by precious metals transition into government-printed paper backed by nothing at all. More recently, the most ubiquitous form of money is digital - pieces of plastic with chips baked into them - called credit cards. However, no matter what form money takes, there are some historical truths about money:

1. Money is not "the root of all evil."
2. Money is portable power.
3. Money is a medium of exchange that eliminates inefficiencies in trade.
4. Money is a store of value that allows for transactions to be conducted easily over differing periods of time and over long distances.



However, there is one essential constant about money. That constant is: Money has value. Money's value comes down to trust. Money is only worth anything if the person who receives it believes that it is. That's why in the United States, it's easy to buy a burger, fries, and a coke using a thin green piece of paper with the number 10 on it, along with a picture of Alexander Hamilton. That's because McDonalds, Burger King, and all the other hamburger sellers believe the green paper, called a ten-dollar bill, has a value. They trust it as they should. The paper is backed by the full faith and credit of the government of the United States of America.

That green paper, along with all other world currencies, is regulated, centralized, issued by the government, and managed by banks. Most transactions around the money involve fees paid to middlemen whether they are bankers, traders, credit card issuers, brokers, advisers, stock and bond firms, commodity sellers, regulators, or insurers.



This system keeps things moving smoothly and provides backup, security, and comfort. It's the way this has worked in the United States and the rest of the world for many decades. Recently, we have seen an addition to the global financial system, called digital assets which include cryptocurrency. When we published the Rev 1 of this brochure, the market cap of cryptocurrency was Fifty Billion Dollars. Rev 2 saw an increase to Two Hundred and Fifty Billion Dollars. As we publish the brochure today, the market cap is over Two Trillion dollars. So, what was once cutting-edge and novel, is now reaching maturity and broad marketplace acceptance. It means that trust in this asset class has occurred. Tens of millions of people and institutions are making cryptocurrency transactions daily. They trust in them. Every major corporation and bank is now involved in cryptocurrency and the technology behind it, called the Blockchain. A few of these companies include Microsoft, Bank of America, Grayscale, Goldman Sachs, Bloomberg, Fidelity, American Express, JP Morgan, and Walmart. Today the big players are all in. PayPal, Visa, Master Card, Venmo, Microsoft, and AT&T are just a few of the brands that have embraced this new form of money. It is worthy to note that both Goldman Sachs and Michael Bloomberg have stated cryptocurrency is a valid new asset class.

And yes, you can buy your coffee at Starbucks, groceries at Whole Foods, makeup at Nordstrom, a sandwich at Subway, purchase a new toilet at Lowes, and pay taxes in many states with cryptocurrency. These are just a few of the thousands of merchants that already accept this newer form of digital money. We are way beyond trust. This new programmable money is in play right now. Here is the big difference between this new form of money and paper currency, credit cards, and commodities like gold:

1. This new money is created by specialized computers called miners.
2. There are no middlemen - no bankers, brokers, who add fees. There is no central authority. The money is decentralized. It can work peer to peer – person to person – or business to business. It operates on a completely different system using mathematics to validate and monitor transactions.

MONEY FROM MATHEMATICS AND CRYPTOGRAPHY

As most everyone has come to understand, the new digital currency is created by solving complex mathematical equations. The mathematical work is done by specialized computers that run on a platform called the Blockchain. Once created, this cryptocurrency does not rely on a central bank, monetary authority, or government for regulation. It does rely on a virtual ledger. The virtual ledger is the Blockchain platform. This digital ledger confirms the legitimate transfer of money from one owner to another. Everything involved in the transaction, the Blockchain ledger, the transfers, and the ownership, are all digital, decentralized, and encrypted. These facts mean the ownership is very secure while remaining anonymous.

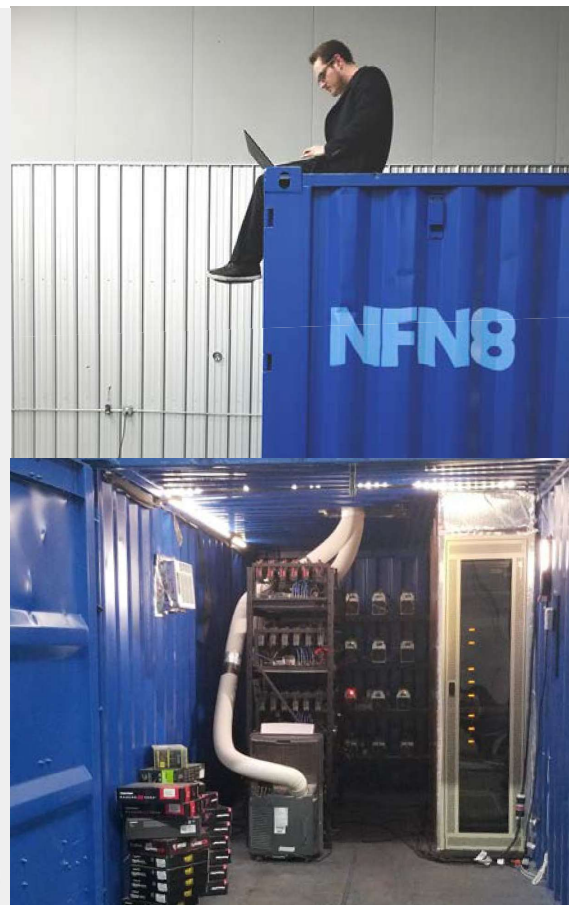


Since cryptocurrency's invention in October 2008 by Satoshi Nakamoto, it has become an ever-increasing part of the worldwide financial landscape. That is because the underlying technology that fuels all Crypto Assets, as well as the Blockchain, is quite evolutionary. Every name brand corporation is embracing this platform. This technology is now being used in applications that include authenticating elections, proving academic credentials, securing everything that has gone digital such as music and film, transmitting top-secret documents, timing crop harvests, tracking food deliveries, keeping corporate information secure, managing complex supply chain infrastructure, predicting weather, fires, population trends, and so much more that would fill ten brochures such as this. It is important to note that Blockchain technology is being implemented in every kind of business arrangement by creating "smart contracts." These contracts are not written on paper. They are written into the code of the money itself, resulting in programmable money.

For example, all the terms and conditions for the release of funds from one party can be programmed into the money. This fact eliminates the need for third parties to manage transactions between individuals. No escrows, refund policy rules, or verifications are needed. They are all programmed into the actual medium of exchange. Using these complex mathematical algorithms saves time and money. They are highly efficient, ensure privacy, and are an absolute game-changer of how the "transactional" world works.

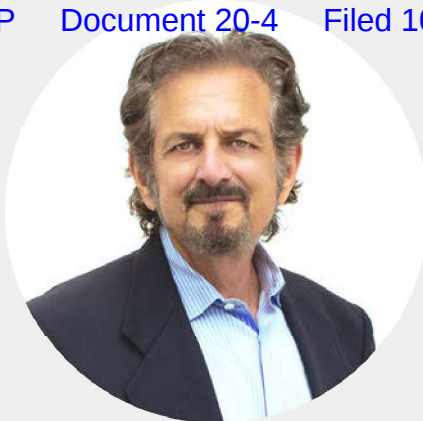
NFN8 GROUP, INC.

The Founders of NFN8 understood the promise of money created from complex mathematics and sophisticated computer systems. In 2017, the Company was started by three guys in a garage with a clear vision of the future of Blockchain and Crypto-Assets. They put together a few computers in shipping containers and began experimenting. All this activity was housed in a garage located in Pflugerville, Texas. They knew they were on to a technological breakthrough but didn't know they would be pioneers in what would become part of the backbone of a multi-trillion-dollar global monetary system. They grew the business with their own money, never diluting with investors or taking on debt.





Josh Moore
CEO
Partner



Steven Greene
Executive Vice President
Partner



Cory Rodriguez
COO
Partner

The NFN8 business process uses specialized computers to mine (create) a product. That product is cryptocurrency. Cryptocurrency is money. These Crypto Assets are then high-frequency traded, leveraging up the value of what has been mined. The Company's proprietary trading system is designed to hold short term and thrive in bear markets with intense volatility, as well as profit in an upward trending market.

Another reason for NFN8's meteoric upswing is the way they have strategically planned for consistent growth. This privately held Company grows by using an innovative sales/leaseback transaction that assures NFN8 does not get diluted or assume debt.

INSIGHTS INTO VOLATILE MARKETS

Cryptocurrency is a natural digital evolution of our existing worldwide financial infrastructure. Historically, each time a change occurs to the way money is created, moved, traded, and transacted, there are periods of volatility. That is the natural and normal way markets regulate themselves.

NFN8 GROUP has been through every volatile cycle. We anticipate them, plan for them, and take advantage of them for ourselves and our clients. We have prospered. Others have not. That is also to be expected. A shaking out of those companies who are less skilled or adaptable is not a bad thing. That is exactly what occurs as markets mature.



It is important to remember we are **NOT IN THE CRYPTOCURRENCY ACCUMULATION**

BUSINESS. We do not manufacture and hold Bitcoins or other Crypto Assets. We create those digital assets and trade them, turning them into cash to purchase more manufacturing equipment **to meet all expenses**. The downturns have worked for us. We have purchased equipment at deep discounts because others did not have a solid plan for volatility and were forced to sell. Our trading platform is another hedge against down markets. We trade spikes not trends. Spikes occur in both up and down trends. We take advantage of them.

The facts are:

- **NFN8 GROUP** has been cash flowing when Bitcoin was \$6,700.00 --- \$14,000.00 --- \$30,000.00 --- \$55,000.00
- **NFN8 GROUP** has prospered in the worst worldwide pandemic in a century.
- **NFN8 GROUP** has grown during every period of volatility.
- **NFN8 GROUP** is vibrant, moving forward, and growing today.



HERE IS HOW IT WORKS FOR NFN8 CLIENTS

An NFN8 client buys and owns the same specified computer equipment that the Company owns and uses. The client buys the computer system, receives a bill of sale, equipment list, and serial numbers. NFN8 procures and assembles the equipment, then loads it with software and places them in our own, US-based, state-of-the-art, data facilities, right alongside the Company-owned equipment. The billion-dollar data center operator and NFN8 have a strategic alliance facilities partnership that allows for optimum access, security, maintenance, best electricity rates, and control of all Company-owned and client equipment.

The same day the equipment is purchased by the client, the Company executes a lease for the equipment. The client owns 100% of his/her equipment and receives a contracted, specified dollar amount in the form of a lease payment by ACH into their bank account. At the end of the lease, the Mining Farms are repurchased for the same price initially paid. The unique sales lease/back concept allows NFN8 to grow without dilution or debt while giving individuals a chance to get involved in the Blockchain and Crypto-Asset space with a transaction that manages the risk while delivering a significant upside in the form of cash flow.



SUMMARY

Here is what we do.

1. Procure, assemble, warehouse, maintain, insure, and operate cutting-edge, state of the art crypto asset mining equipment.
2. Use proprietary software to operate equipment efficiently and effectively.
3. High-frequency trade what we mine to leverage up the value of our mining computers output.

Here is what our clients receive.

1. A purchase agreement.
2. The client pays a one-time purchase price for the NFN8 proprietary computer system called a MINING FARM.
3. This Mining Farm package includes all computer equipment, chips, boards, processors, video cards, power supplies, software, assembly, transport, testing, maintenance, power, operation, data center warehousing, care, monitoring maintenance, insurance and updating for the life of the equipment.
4. A bill of sale for the Mining Farm. ID numbers. Update notifications as needed.
5. A lease agreement for the Mining Farm stating a fixed lease payment for the term of the lease with a repurchase clause
6. The lease gives the client cash flow over a fixed time frame.

MINING FARM(S) SERVICES AND PURCHASE AGREEMENT
This Services and Purchase Agreement ("Agreement") is made and entered into as of this day of _____ (the "Effective Date"), by and between _____ ("Client") and NFN8 Group Inc. ("NFN8").

MINING FARM(S) LEASE AGREEMENT
This Lease (the "Lease") is made and entered into as of this day of _____ ("Effective Date"), by and between NFN8 Group Inc. ("NFN8") and _____ ("Client").

NFN8 GROUP

BILL OF SALE - PURCHASE RECEIPT

DATE: Jan 1, 2021
PURCHASER: Richard Smith
ADDRESS: 1234 Sample Street, Austin, USA, 88776
PHONE: (202) 555-4567
FAX: (202) 888-0099
EMAIL: rs@emailaddress.com

CLIENT #497

**1 CUSTOM NFN8 BLOCKCHAIN MINER -
SERIAL #'S NFN8-525019 - 3556, 88999; 0022
SEQUENCE - 2-050-60-33; LOC 3 - Rack 129**

CUSTOM MINING SERVER SETUP
CPU RACKS WITH MULTIVARIATE OUTPUTS - MULTIPLE NODES
FinFET GRAPHIC PROCESSOR CARDS
PROPRIETARY ALUMINUM GPU RIG FRAME
PCI SLOTS
PARALLEL FAN DESIGNED FOR HEAT DISSIPATION
PROXY PROCESSORS
MULTI NODE DUAL ARM CONTROL BOARDS WITH INTEGRATED CHIPS
PROPRIETARY HEAT SINK FOR A.S.I. CHIPS
CUSTOM POWER ADAPTERS
REDUNDANT TRANSFER DEVICES
VARIABLE INLINE CAPACITORS
CUSTOMIZED POWER MANAGED CONNECTING CABLES
PROPRIETARY MANAGED DASHBOARD SYNC UP
CONNECTIONS FOR MONITORS
CUSTOMIZED MINING SOFTWARE
SYNC WITH PROPRIETARY MARKET EXCHANGE SOFTWARE
PROPRIETARY COOLING SOLUTION
THERMAL LOAD MANAGEMENT
INCOMING POWER MANAGEMENT CONTROLLERS
METERING & MONITORING CHIP EFFICIENCY

Today, NFN8 GROUP is a multimillion-dollar, multistate, industrial scale, Crypto-Asset creation organization that operates a cutting-edge business mining and trading cryptocurrency at an institutional scale. The Company has evolved into a multifaceted corporation with several profit center components. These clients include individuals, Corporations, Family Trusts, and institutional entities of all kinds. Most of these clients are financially sophisticated investors. Many are repeat customers who own multiple sale/leaseback units with investments in the millions of dollars with NFN8.

The Company owners have been seen on radio and television, been keynote speeches at tradeshow, as well as being showcased on programs broadcast on Fox Business and interviews with well-known hosts like Brian Kilmeade of Fox and Friends. That's why the press has called them the Blockchain Pioneers who have discovered the secret sauce. That's why the chairman of billion-dollar Core Scientific, the largest digital asset mining infrastructure provider in North America, announced a strategic alliance with NFN8 Group to become their hosting, maintenance, and service provider.

**AT THIS TIME,
NFN8 GROUP OFFERS
LEASE PROGRAMS**

PAYING

9%

to

21%

**Annualized
PAID MONTHLY**

**OUR
BANK**



**YOUR
BANK**

Direct Deposit



BITCOIN NEWS

Cryptocurrencies: Crypto
Market Cap Surpasses
\$2 Trillion After
Doubling This Year



**BITCOIN
MAGAZINE**

Research Reveals Bitcoin
Consumes **Less Than Half
The Energy** Of Banking Or
Gold Industries

Bloomberg

Square CEO Says **"Bitcoin
Changes Everything for
the Better"**

THAT'S WHY THE INDUSTRY, THE PRESS, AND THE PUBLIC AGREE

If you are interested in Blockchain,
Crypto-Assets and New Age Technologies:

NFN8 GROUP is a company that helped a new industry.

NFN8 GROUP is a company that continues to pioneer that industry.

NFN8 GROUP is a company that continues to blaze a trail to success.

NFN8 GROUP is a company you have to know more about.

Because **NFN8 Group** has lived up to its mission of delivering winning opportunities in the form of cash flow to all of its clients.

WHAT TO DO NEXT

For more details, answers to questions links to:

Websites, TV Appearances, Press, Lease Payment

Schedules, and more go to:

www.nfn8.com or call **877-422-4994**